



The strategic minerals conundrum

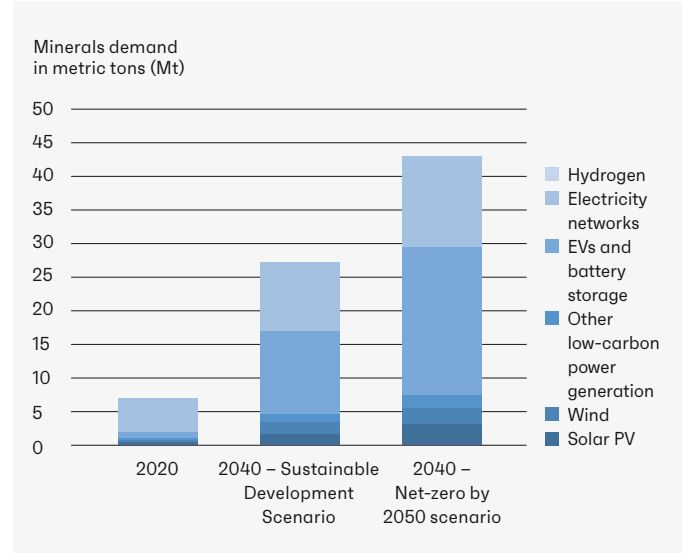
Dr. Daniel Wild,
Chief Sustainability Officer

Demand for metals for clean technologies is set to quadruple by 2040, creating further growth opportunities for the sector, but also significant ESG challenges. Sustainability-minded investors can help resolve the dilemma between strategic metal demand and their ESG concerns by being selective in their investments, working with companies on their ESG performance and supporting transformative solutions. Mining can become more sustainable through operational improvements such as responsible waste handling and social safeguards.

Companies that promote recycling and alternative technologies are also playing a role in the green transition. For well-informed investors who understand the risks and rewards of sustainability, this comes with plenty of opportunities.

Bank J. Safra Sarasin is committed to contribute to this important development through thought leadership and compelling solutions for clients.

The overall demand for strategic minerals is expected to multiply due to the rise of clean energy technology



Source: IEA, Total mineral demand for clean energy technologies by scenario, 2020 compared to 2040, 2021 (Link)

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